

Appendix 7

In this appendix underlining indicates new text and striking through indicates deleted text.



The DFSA Rulebook

Price Stabilisation Module

(PRS)

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4 GENERAL CONDITIONS

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4.2 General conditions relating to the carrying out of Price Stabilisation

- 4.2.1** (1) For Price Stabilisation to occur an Issuer of the relevant Eligible Securities must ensure that a prominent statement appears in the Prospectus or other offering document which clearly states that the Offer of Securities may be subject to Price Stabilisation and also identifies by name the Stabilisation Manager ~~and the likely expected costs associated with the Price Stabilisation.~~
- (2) For the purpose of (1), “prominent” means that the statement must appear under its own separate heading in the first few pages of a Prospectus or other offering document.
- (3) The existence and principal terms of any option or right to purchase the Eligible Securities which are the subject of the Price Stabilisation from the Issuer, must be disclosed in the relevant Prospectus or other offering document.

Guidance

1. The existence of any Stabilisation Agents does not have to be disclosed.
2. The following is an example of the wording of a statement under Rule 4.2.1(1) (this does not include the disclosure required under Rule 4.2.1(3)):

“In connection with this [issue][offer], [name of Stabilisation Manager] may over-allot or effect transactions with a view to supporting the market price of [description of relevant Securities] at a level higher than that which might otherwise prevail for a limited period after the issue date. However, there may be no obligation on [name of Stabilisation Manager] [or any of his agents] to do this. Such stabilising, if commenced, may be discontinued at any time, and will be brought to an end after a limited period.”

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