

WAIVER NOTICE

To	General Electric Capital Corporation
Address	C/- GE Capital Middle East & Africa Level 7 Exchange Building Gate District 5 DIFC
DFSA Firm Reference No.	F001211
Notice No.	W150/2009

THE DFSA HEREBY GIVES NOTICE THAT:

The Rules specified in the table herein do not apply to the above mentioned Person.

RULES WAIVED

Rulebook Module	Rule
OSR	A2.1.1 Items 19 and 20

CONDITIONS

None.

EFFECTIVE PERIOD

This notice comes into effect upon admission of Trust Certificates to be issued by GE Capital Sukuk Limited to the Official List of NASDAQ Dubai Limited and remains in force until further notice.

INTERPRETATION

The provisions in this notice are to be construed in accordance with GEN section 6.2 as if these provisions are provisions of the Rulebook.

Defined terms are identified in this notice by the capitalisation of the initial letter of a word or of each word in a phrase and are defined in the Glossary (GLO). Unless the context otherwise requires, where capitalisation of the initial letter is not used, an expression has its natural meaning.

THIS NOTICE IS ISSUED UNDER ARTICLE 25 OF THE REGULATORY LAW 2004 BY:

Name : Ian Johnston

Position : Acting Chief Executive

DATE OF ISSUE: 25 November 2009